



Entered on Docket
July 20, 2007

A handwritten signature in black ink, appearing to read "R. Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

} Case No. BK-S-06-10725-LBR
} Case No. BK-S-06-10726-LBR
} Case No. BK-S-06-10727-LBR
} Case No. BK-S-06-10728-LBR
} Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-
10725 LBR

Affecting:

All Cases

or Only:

- USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund,
LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

1 **ORDER APPROVING STIPULATION AND SUSTAINING THIRTY-FIRST**
2 **OMNIBUS OBJECTION RE PROOFS OF CLAIM OF**
3 **THE WALLS FAMILY TRUST**

4 The Stipulation Re Proofs of Claim of the Walls Family Trust Listed in Thirty-First
5 Omnibus Objection to Proofs of Claim Filed as Secured [DE 4180] came before the
6 Court for consideration, no notice being necessary and good cause appearing, it is

7 **ORDERED:**

- 8 • Approving the Stipulation Re Proofs of Claim of the Walls Family Trust Listed
9 in Thirty-First Omnibus Objection to Proofs of Claim Filed as Secured;
- 10 • Sustaining the Thirty-First Omnibus Objection and reclassifying Claim Nos:
11 10725-00396 in the amount of \$100,000.00; 10725-00397 in the amount of
12 \$50,000.00; 10725-00398 in the amount of \$200,000.00; 10725-00399 in the
13 amount of \$200,000.00; and 10725-00400 in the amount of \$200,000.00 filed
14 by the Walls Family Trust as general unsecured non-priority claims;
- 15 • Reserving the right of the USACM Trust to further object to the claims, whether
16 or not the subject of the Objection, for allowance and or distribution purposes
17 on any other grounds.

We Reserve the Same Right.
JW
JEW

18 ###

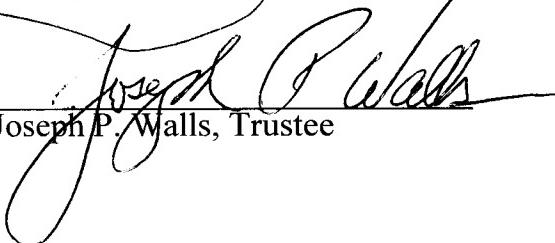
19 PREPARED AND SUBMITTED:

20 **LEWIS AND ROCA LLP**

21 By: /s/ RC (#0006593)
22 Susan M. Freeman
23 Rob Charles
24 *Attorneys for USACM Liquidating Trust*

1 APPROVED/DISAPPROVED
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Joseph P. Walls, Trustee

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1 APPROVED/DISAPPROVED
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Ellen Walls, Trustee

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